Transaction Deadline Tracker

TRANSACTION DETAILS:

Property Address:	
Offer Date:	
Acceptance Date:	
Closing Date:	
Possession Date:	

Disclosures to be delivered PRIOR to execution of Purchase Agreement:

Disclosure Type	Delivery	Objection	Resolution
*Lead Based Paint			
*PID			
Property Tax Levy			

^{*}NOTE: These forms are required to be completed by the seller *prior* to the seller accepting an offer to purchase.

Deadlines to be met AFTER to execution of Purchase Agreement:

FINANCE DEADLINES

Finance Item	Deadline
Earnest Money Delivery Date	
Prequal letter	
Loan Approval	
CD Acknowledgement	
Proof of Funds (Cash Purchase)	

NOTES:

- If buyer changes lender after delivery of Pre-Qualification Letter, buyer must notify seller in writing and provide new a Pre-Qualification Letter within 2 days.
- If lender makes changes to loan condition/loan program that adversely affect buyer's ability to obtain the loan, increase seller's costs or delay closing, Buyer shall

have the obligation to notify Seller in writing within 2 days. Seller then has 3 days to respond and approve or terminate. Earnest money is refunded.

DISCLOSURE/CONTINGENCY DEADLINES

Disclosure/Contingency	Delivery	Objection	Resolution
Property Disclosure			
Insurance			
Title Commitment			
*Appraisal			
HOA Documents			
HOA Resale Disclosure			
Certificate			
Survey/ILR			
Other			
Other			

*NOTES:

- Buyer has 3 days to notify seller if they are going to exercise their option of proceeding with the transaction without regard to the amount of the appraisal. If they don't, the "Agreement shall automatically terminate."
- Buyer and seller have 5 days to negotiate a new Purchase Price. If they are unable, the "Agreement shall automatically terminate."

INSPECTION/HOME WARRANTY DEADLINES

Inspection/Warranty	Delivery	Objection	Resolution
Inspection Deadlines			
Home Warranty Deadlines			

Inspection Type:	B/S On	rdered? Y / N I	Reviewed? Y / N	Invoice to title? Y / N
Inspection Type:	B/S	Ordered? Y / N	Reviewed? Y / N	Invoice to title? Y / N
Inspection Type:	B/S	Ordered? Y / N	Reviewed? Y / N	Invoice to title? Y / N
Inspection Type:	B/S	Ordered? Y / N	Reviewed? Y / N	Invoice to title? Y / N
Inspection Type:	B/S	Ordered? Y / N	Reviewed? Y / N	Invoice to title? Y / N
Inspection Type:	B/S	Ordered? Y / N	Reviewed? Y / N	Invoice to title? Y / N

Re-inspection ordered? Y/N

Repair invoices sent to title? Y/N

Home Warranty? Y/N Who pays? B/S Ordered? Y/N Invoice to title? Y/N

BUYER'S SALE, CLOSING, AND FUNDING CONTINGENCIES

Contingency Type	Delivery	Objection	Resolution
Buyer's Sale			
Buyer's Closing and Funding			
Other			

FINAL STEPS TO CLOSING

Utility info sent to client? Y/N

Walkthrough Scheduled? Y / N

DA Sent to Title? Y/N

Closing Scheduled? Y / N

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